

Privacy Notice

Revised 02/21

Gold Investment Management Ltd.	
FACTS	WHAT DOES GOLD INVESTMENT MANAGEMENT LTD. ("GIM") DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social security number and date of birth • Income and assets • Credit card numbers • Banking information and financial account numbers • Transaction history <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons GIM chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does GIM share?	Can you limit this sharing?
For our everyday business purposes — such as to process your transactions, maintain your account(s), or respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes — to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	Not applicable
For our affiliates' everyday business purposes — information about your transactions and experiences	No	Not applicable
For our affiliates' everyday business purposes — information about your creditworthiness	No	Not applicable
For our affiliates to market to you	No	Not applicable
For non-affiliates to market to you	No	Not applicable

Questions?	Please call us at 888-436-9955 or visit our website at https://gold-im.com
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Who we are	
Who is providing this notice?	Gold Investment Management Ltd.

What we do	
How does GIM protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does GIM collect my personal information?	We collect your personal information, for example, when you: <ul style="list-style-type: none"> • Enter into an investment advisory contract <p>We also collect your personal information from other companies.</p>
Why can't I limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes - information about your creditworthiness • Affiliates from using your information to market to you • Sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • <i>GIM does not have any affiliates.</i>
Non-affiliates	Companies not related by common ownership or control. They can be financial and non-financial companies. <ul style="list-style-type: none"> • <i>GIM does not share with non-affiliates so they can market to you.</i>
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> • <i>GIM doesn't jointly market.</i>

Please contact us if you have any questions. Your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.